AMENDED AND RESTATED DISTRICT INFORMATION FORM

STATE OF TEXAS§COUNTY OF HARRIS§HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1§

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Harris County Water Control and Improvement District No. 1 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in <u>Exhibit "A"</u> attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.

2. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$19,000,000.00.

3. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$19,000,000.00.

4. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in <u>Exhibit "A"</u> attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.

5. The District was created on May 1, 1939, by the State Board of Water Engineers (a State Agency that was a predecessor of the Texas Commission on Environmental Quality).

6. The functions performed or may be performed by the District are as follows:

Purchase, operate and maintain all facilities, plants and improvements necessary to provide water and sanitary sewer service for the residents of the District.

We, the undersigned, being the duly chosen members of Harris County Water Control and Improvement District No. 1, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 10th day of October, 2023.

Leon R. Mullins, President

resident

Harvey Little, Secretary

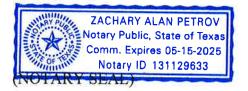
Kenneth Boudreaux, Director

Michael Angelle, Sr., Director

(DISTRICT SEAL)

STATE OF TEXAS § SCOUNTY OF HARRIS §

This instrument was affirmed and acknowledged before me on the 10th day of October, 2023, by Leon R. Mullins, John W. Wright, III, Harvey Little, Kenneth Boudreaux, and Michael Angelle, Sr., members of the Board of Directors of Harris County Water Control and Improvement District No. 1, in the capacity herein stated.



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Notary Public in and for the State of Texas

After recording return to: Harris County Water Control and Improvement District No. 1 c/o Johnson Petrov LLP 2929 Allen Parkway, Suite 3150 Houston, Texas 77019 Attn: Zachary Petrov

EXHIBIT "A"

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

STATE OF TEXAS

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COUNTY OF HARRIS

The real property that you are about purchase is located in **HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1** (the "District") and may be subject to district taxes or assessments. The district may, subject to voter approval, impose taxes and issue bonds. The district may impose an unlimited rate of tax in payment of such bonds. The current rate of the District property tax for year 2023 is \$0.33 on each \$100 of assessed valuation, comprised of \$0.23 per \$100 assessed valuation for debt service purposes and \$0.10 per \$100 assessed valuation for operation and maintenance purposes.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters, approved by the voters are:

\$19,000,000 for water and sewer facilities

The aggregate initial principal of all such bonds issues are:

\$19,000,000 for water and sewer facilities

The District is located wholly or partly in the extraterritorial jurisdiction of the City of Baytown. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by the municipality is dissolved.

The purpose of the District is to provide water and sewer facilities and services. The cost of district facilities is not included in the purchase price of your property.

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM. The legal description of the property which you are acquiring is as follows:

Date

Signature of Purchaser(s)

THE PURCHASER IS ADVISED THAT THE INFORMATION SHOWN IN THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Harris County Water Control and Improvement District No. 1

Designated Agent: San Jacinto Tax Service

Telephone: (281) 426-8156

Date issued: October 10, 2023