

AMENDED DISTRICT INFORMATION FORM

STATE OF TEXAS §
COUNTY OF HARRIS §
HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1 §

In compliance with Section 49.455, Texas Water Code, as amended, the undersigned members of the Board of Directors of Harris County Water Control and Improvement District No. 1 (the "District") hereby affirm as of the date hereinafter set out that the following information is correct and accurate:

1. The name of the District is Harris County Water Control and Improvement District No. 1.

2. The most recent rate of taxes established by the District on property located in the District is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.

3. The total amount of bonds that have been approved by the voters and which may be issued by the District (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) is \$19,000,000.00.

4. The aggregate initial principal amount of all bonds of the District payable in whole or in part from taxes (excluding refunding bonds and any bonds or portion of bonds payable solely from revenues received or expected to be received pursuant to a contract with a governmental entity) that have been previously issued is \$10,850,000.00.

5. If a standby fee is imposed by the District, the amount of the standby fee is set forth in the form of Notice to Purchasers contained in Exhibit "A" attached hereto and made a part hereof for all purposes, as same may hereafter be from time to time amended.

6. The District was created on May 1, 1939, by the State Board of Water Engineers (a State Agency that was a predecessor of the Texas Commission on Environmental Quality).

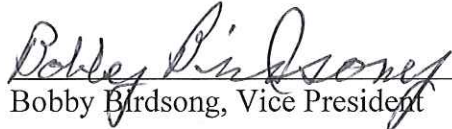
7. The functions performed or may be performed by the District are as follows:

Purchase, operate and maintain all facilities, plants and improvements necessary to provide water, sanitary sewer service, and irrigation, and solid waste collection and disposal, including recycling, for the residents of the District.

We, the undersigned, being the duly chosen members of Harris County Water Control and Improvement District No. 1, each for himself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

WITNESS OUR HANDS THIS 15th day of September, 2020.


Leon R. Mullins, President


Bobby Birdsong, Vice President


Harvey Little, Secretary


Kenneth Boudreaux, Director

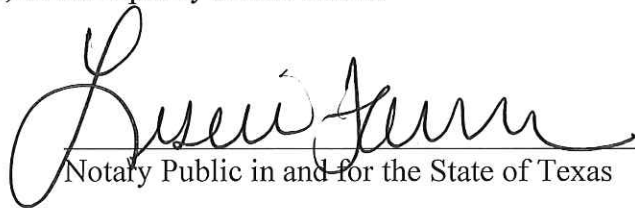

John H. Wright, III, Director



STATE OF TEXAS §
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COUNTY OF HARRIS §

This instrument was affirmed and acknowledged before me on the 15th day of September, 2020, by _____ members of the Board of Directors of Harris County Water Control and Improvement District No. 1, in the capacity herein stated.




Notary Public in and for the State of Texas

After recording return to:
Harris County Water Control and Improvement District No. 1
c/o Johnson Petrov LLP
2929 Allen Parkway, Suite 3150
Houston, Texas 77019
Attn: Zachary Petrov

EXHIBIT "A"

**NOTICE TO PURCHASERS OF PROPERTY WITHIN
HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 1**

STATE OF TEXAS

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COUNTY OF HARRIS

The real property, described below, which you are about to purchase is located in the Harris County Water Control and Improvement District No. 1 (the "District"). The District has taxing authority separate from any other taxing authority, and may, subject to voter approval, issue an unlimited amount of bonds and levy an unlimited rate of tax in payment of such bonds. As of this date, the rate of taxes levied by the District on real property located in the District for 2020 is \$0.34 on each \$100 of assessed valuation. The total amount of bonds which has been approved by the voters and which have been or may, at this date, be issued is \$19,000,000.00 and the aggregate initial principal amounts of all bonds issued for one or more of the specified facilities of the District and payable in whole or in part from property taxes is \$10,850,000.00.

The District has the authority to adopt and impose a standby fee on property in the District that has water, sanitary sewer, or drainage facilities and services available but not connected and which does not have a house, building, or other improvement located thereon and does not substantially utilize the utility capacity available to the property. The District may exercise the authority without holding an election on the matter. As of this date, the most recent amount of the standby fee is \$-0.00-. An unpaid standby fee is a personal obligation of the person that owned the property at the time of imposition and is secured by a lien on the property. Any person may request a certificate from the District stating the amount, if any, of unpaid standby fees on a tract of property in the District.

The District is located in whole or in part in the extraterritorial jurisdiction of the City of Baytown. By law, a district located in the extraterritorial jurisdiction of a municipality may be annexed without the consent of the district or the voters of the district. When a district is annexed, the district is dissolved.

The purpose of this District is to provide water and sewer facilities, and services within the District through the issuance of bonds payable in whole or in part from property taxes. The cost of these utility facilities is not included in the purchase price of your property, and these utility facilities are owned or to be owned by the District. The legal description of the property which you are acquiring is as follows:

Date

Signature of Seller(s)

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ROUTINELY ESTABLISHES TAX RATES DURING THE MONTHS OF SEPTEMBER THROUGH DECEMBER OF EACH YEAR, EFFECTIVE FOR THE YEAR IN WHICH THE TAX RATES ARE APPROVED BY THE DISTRICT. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or prior to execution of a binding contract for the purchase of the real property described in such notice or at closing of purchase of the real property.

Date

Signature of Purchaser(s)

Issued by: Harris County Water Control and Improvement District No. 1

Designated Agent: San Jacinto Tax Service Telephone: (281) 426-8156

Date issued: September 15, 2020